

February 22, 2024

To,
BSE Limited
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai-400 001.

Scrip ID/ Code: FOCUS/543312

Sub: Outcome of Board Meeting - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company at their meeting held on today, Thursday, February 22, 2024 at the Registered Office of the Company at 703, Rajhans Complex, Nr . Kadiwala School, Ring Road, Surat- 395002, inter- alia to considered and approved the following resolutions:

1. Issue up to 6,00,000 equity shares of the Company by way of Preferential Issue on Private Placement basis:

Issuance of up to 6,00,000 (Six Lakh only) Equity shares of face value of Rs. 10/- (Rupees Ten only) each ("Equity Shares") to the proposed allottees as per Annexure - 1, by way of Preferential Issue on Private Placement basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 33.26/- (Rupees Thirty-Three and Twenty Six paise only) including premium of Rs.23.26/-(Rupees Twenty-Three and Twenty Six paise only) per Equity Share being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the ICDR Regulations and Valuation as per Registered Valuer aggregating up to Rs. 1,99,56,000/-(Rupees One Crore Ninety-Nine Lakhs Fifty Six Thousands only), subject to the approval of members of the Company at ensuing Extra Ordinary General Meeting and such regulatory/ statutory authorities as may be applicable.

The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure-1 to this letter.



Focus Business Solution Limited.

CIN : L74140GJ2006PLC049345

Registered Office : 702-703, Rajhans Complex, Nr, Nirmal Hospital, Ring Road, Surat - 395002. Tel.: +261 4002823

Web : www.focusbsl.com | focusbsl2006@gmail.com

2. Approved the Notice of Extra Ordinary General Meeting to be called and convened on Saturday, 23rd March, 2024 at 03:00 PM at the registered office of the Company situated at 703, Rajhans Complex, Nr. Kadiwala School, Ring Road, Surat GJ 395002.
3. Appointed M/S D P Master & Associates, Practicing Company Secretary as scrutinizer for purpose EOGM to be held on Saturday, 23rd March, 2024 at 03:00 PM at the registered office of the Company situated at 703, Rajhans Complex, Nr. Kadiwala School, Ring Road, Surat GJ 395002.
4. Fixed the Cutoff date & book closers dates Pursuant to Section 91 of the Companies Act , 2013 and regulation 42 of SEBI (LODR) Regulation , 2015 for purpose of AGM as per following:

Book Closure	Record Date/ Cutoff Date
Monday 18 th March, 2024 to Saturday 23 rd March, 2024	End of Business Hour on 16 th March, 2024

5. Considered and approved remote E-Voting facility which will be available during the following period after which portal shall forthwith be blocked and shall not be available.

Commencement of remote E-voting	09.00 A.M. (IST) on 20 th March, 2024
End of remote e-voting	05.00 P.M. (IST) on 22 nd March, 2024

6. Considered other matters with permission of chairperson

The Board Meeting commenced at 6.00 pm and concluded at 07:10 p.m.

We request you to please take the above information on your records.

Thanking you,

Yours Faithfully,

For Focus Business Solution Limited

Dinal Alpeshkumar Kansadwala
Digitally signed by Dinal Alpeshkumar Kansadwala
Date: 2024.02.22 19:17:27 +05'30'

Dinal Kansadwala

Company Secretary & Compliance Officer

ACS No: 65092

Annexure – 1

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. no.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares, having face value of Rs. 10/- each
2.	Type of Issuance	Preferential Issue in accordance with chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	6,00,000 (Six Lakhs) equity shares to be issues at the price of Rs. 33.26/- (Rupees Thirty-Three and Twenty Six paisa only) per Equity Share aggregating to Rs. 1,99,56,000/- (Rupees One Crore Ninety-Nine Lakhs Fifty Six Thousands only)
4.	Issue Price	Rs. 33.26/- (Rupees Thirty-Three and Twenty Six paisa only) per equity shares comprising of face value of Rs. 10/- (Rupees Ten only) each at a premium of Rs.23.26/-(Rupees Twenty-Three and Twenty Six paisa only) per Equity Share, which is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.
5.	Number of invertors	4

6.	Name of the proposed investors and the maximum number of equity shares to be offered	Name of the proposed investors	maximum number of equity shares to be offered
		MOHAMEDYASEEN MUHAMMADBHAI NATHANI	390000
		MOHAMEDAMIN MOHAMMAD NATHANI	75000
		MOHAMEDSAJID MOHAMED NATHANI	75000
		MOHAMEDASLAM MUHAMMADBHAI NATHANI	60000
7.	Post Allotment of securities Outcome of the Subscription, issue Price/allotted price (in case of convertibles) Number of proposed investors	Not Applicable	
	Tenure /Conversion	Not Applicable	
8.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	
9.	Nature of Consideration (whether cash or consideration other than cash)	Cash Consideration	